certify

Second Quarter, 2019 April 1–June 30

CERTIFY SPENDSMART[™]

QUARTERLY REPORT

The Certify SpendSmart[™] Quarterly Report analyzes the most recent business expense and vendor ratings data from Certify users. The findings offer valuable insight into key spending trends for financial professionals and suppliers to the T&E market. The SpendSmart Quarterly Report was first launched in the first quarter of 2013, and has since charted significant changes in the wider T&E landscape of North America.

Most Expensed Vendors Overall

Data shows which vendors are most frequently expensed across business travel and expense categories, with average cost per transaction.



Uber tops all other vendors, totaling 12.71% of all expensed vendors with an average expense amount of \$25.37.

Vendor	Expense Percentage*	Average Cost
Uber	12.71%	\$25.37
Starbucks	4.01%	\$12.94
Lyft	3.75%	\$25.51
Amazon	3.63%	\$120.92
Delta	3.56%	\$437.61
American Airlines	3.43%	\$352.22
United Airlines	2.72%	\$375.99
Southwest Airlines	2.64%	\$293.72
Walmart	2.50%	\$55.19
Shell	2.37%	\$37.51

*Expense percentage represents the number of expenses divided by the total number of expenses across all categories. Average costs may or may not include tips.

Most Expensed Restaurants



STARBUCKS

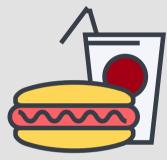
Starbucks tops the list as the overall most expensed restaurant, with 5.34% of all meal expenses with an average expense amount of \$12.94.

MOST	Starbucks	5.34%
EXPENSED	McDonald's	2.55%
RESTAURANTS	Chick-fil-A	1.75%
Percentages represent total meal expenses submitted, divided by total	Panera Bread	1.58%
expenses per individual vendor	Dunkin' Donuts	1.40%

Most Expensed by Meal Category



BREAKFAST **Starbucks** 17.93%



LUNCH McDonald's 2.83%



DINNER McDonald's 1.68%

Top Rated Restaurants

The top rated restaurants are determined by actual business travelers' ratings and reviews. Users rank vendors using star ratings (1 through 5 stars).





Chick-fil-A

Texas Roadhouse 🔶 🔶 📩 4.5 Chipotle $\uparrow \uparrow \uparrow \uparrow \uparrow \uparrow$ 4.4

Most Expensed Hotels

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Marriott

Marriott tops all other lodging vendors, totaling **10.30%** of all lodging expenses with an average expense amount of \$306.50.

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MOST	Marriott	10.30%
EXPENSED	Hampton Inn	8.99%
HOTELS	Courtyard by Marriott	7.25%
entages represent total lodging ses submitted, divided by total	Holiday Inn Express	4.63%
expenses per individual vendor	Hilton Garden Inn	4.54%



The top rated hotels are determined by actual business travelers' ratings and reviews. Users rank vendors using star ratings (1 through 5 stars).

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4.5

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4.4

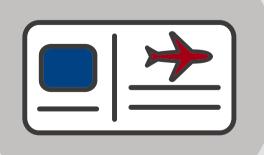
4.4



**** Hyatt Marriott \star **Courtyard by Marriott** Embassy Suites 🔺 🛧 🛧 🕇 Hilton 🛨 🛨 🛨 1

Most Expensed Airlines





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Delta tops the list for most expensed airline with **19.57%** of all airline expenses with an average expense amount of \$437.61.

MOST	Delta	19.57%
EXPENSED	American Airlines	18.83%
AIRLINES	United Airlines	14.97%
Percentages represent total airfare enses submitted, divided by total	Southwest	11.22%
expenses per individual vendor	Alaska Airlines	2.13%

Top Rated Airlines

The top rated airlines are determined by actual business travelers' ratings and reviews. Users rank vendors using star ratings (1 through 5 stars).





Expense percentage represents the number of expenses divided by the total number of expenses within the expense type. Average ratings are calculated from Certify's voluntary user rating system, with 5-stars being the highest rating and 1-star being the lowest.

All data reported and displayed has been provided by the quarterly Certify SpendSmart Report.

About This Report:

The Certify SpendSmart Report provides a quarterly snapshot of the current spend trends of business travelers in North America with all data compiled from actual expense data from submitted expense reports.

For all media inquires please contact Kevin Wolf of TGPR, kevin@tgprllc.com or 1-650-327-1641.

For more information about the Certify SpendSmart[™] Report or to download the full report visit:

www.certify.com/CertifySpendSmartReport.aspx



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